Sage Intacct

Nonprofit Grants Tracking and Billing: Ensure Compliance with Grant Requirements

Achieve mission success with efficient and accurate grant tracking, reporting, and reimbursement

If your nonprofit manages several grants or relies on grants for a majority of your funding, Sage Intacct Grants Tracking and Billing is the most comprehensive and flexible grants management functionality available within a financial management solution. Manage your grants efficiently and accurately with the goal of ensuring compliance with grant requirements to achieve your mission's success.

Track and report accurately to get the most for your mission

Centralize all grant documents and details for secure, comprehensive views, regardless of award type or funding source—corporate, foundation, government, or other.

Easily report and compare budget to actuals on grants that have reporting periods that differ from or cross your organization's fiscal year. You don't need spreadsheets to know where you stand.

Extend your grant records to include details unique to your program delivery using easy business user configuration. Search and report on these details along with the financial data and impact metrics for each grant.

Capture accurate costs for reimbursement

Associate accounting entries with grants and flag reimbursable costs at entry to reduce billing errors. Then gather eligible charges for reporting and billing with the click of a button. You never miss a charge or overstate amounts.

Use integrated timekeeping data and easily tie employee efforts per grant to timesheets. Or, employees can track and report time and approvals directly in Sage Intacct.

You can bill indirect costs based on a negotiated rate, specific rate, or markup based on the type of expense.

Ensure mission delivery with more control and visibility

With centralized task tracking for grants and projects, everyone has visibility into what needs to be done and when.

Monitor spending and track with the budget plan as the grant is used.

Meet deadlines and easily collaborate with other team members to deliver on conditions and milestones.

Couple with Sage Intacct Resource Management to extend project tracking and delivery, including staffing, capacity, and utilization capabilities.

Ease compliance and audits

With centralized grant records and reports, your staff and auditors have a single, shared source of truth.

You can track funding details and tie deliverables to tasks. Progress monitoring helps you ensure timely delivery of your performance requirements.

Asserting expenses as reimbursable during transaction entry provides a clear audit trail for qualified expenses.

Couple with Sage Intacct Nonprofit Revenue Management for conditional grants to further track barriers, automate recognition as milestones are achieved, and streamline compliance for stress-free audits.

To learn more about how Sage Intacct can help you achieve your mission more efficiently, visit: **https://www.sageintacct.com/nonprofit-accounting-software** or contact us at **877-968-0600.**

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